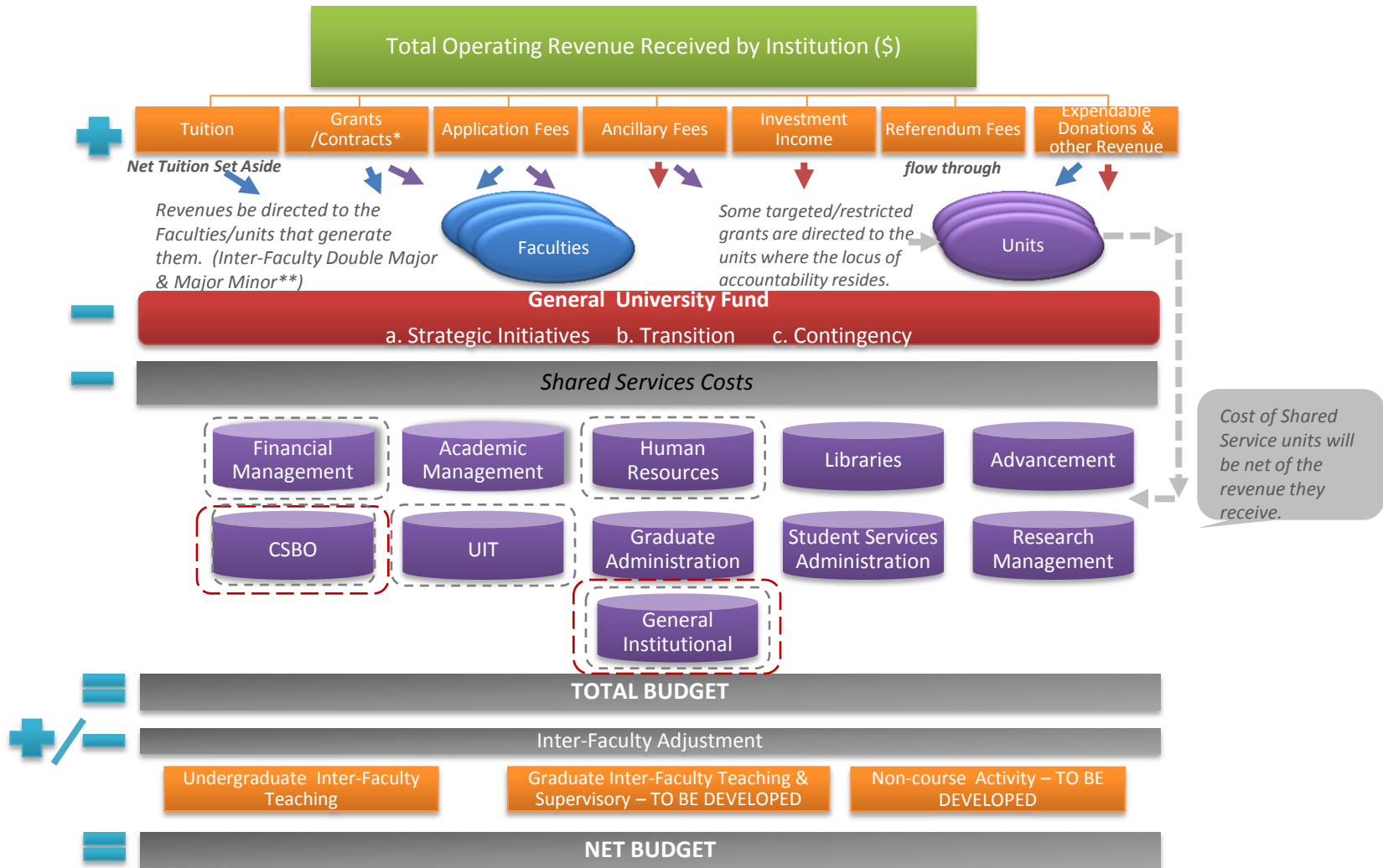




Overview of 2017-18 Faculty Budget

Faculty Council, October 4, 2017
Paul McDonald, Dean
Mary Verrilli, FEO

SHARP Budget Model - Conceptual



* Grants /Contracts includes formula funding, target grants, research overhead, accessibility grants, grant in lieu .

** Inter-Faculty tuition and grant revenues for Double Major and Major Minor programs will be allocated to both Faculties.

Shared Service units cost bins attributed to Faculties. Each cost bin has associated sub-bins and drivers. Service level and commitments will be defined through SHARP.

Cost attribution to Faculties and Ancillary units.

Assigned space (CSBO bin), Collective Agreement benefit commit. and Pension & post-retirement benefit costs (GI bin) attributed to Faculties, Ancillary and Shared Service units.

2017-2018 Faculty of Health SHARP Budget Envelope - Revenue

Budget envelope assumes we achieve SMA1 Enrolment targets

SHARP Revenue	
Undergraduate Domestic	59,480,333
Undergraduate Visa	7,250,250
Graduate Domestic	2,479,404
Graduate Visa	230,695
Double Major & Major/Minor Adjustment	171,899
Total Credit Tuition Fees	69,612,580
Grant Reductions for ISR/Municipal Taxes	(270,911)
Tuition Set Aside - Contributed	(2,505,705)
Enrolment-based MAESD Operating Grants	63,199,675
Institutional Research Overhead Grants	1,296,921
Total SHARP Revenue	131,332,560

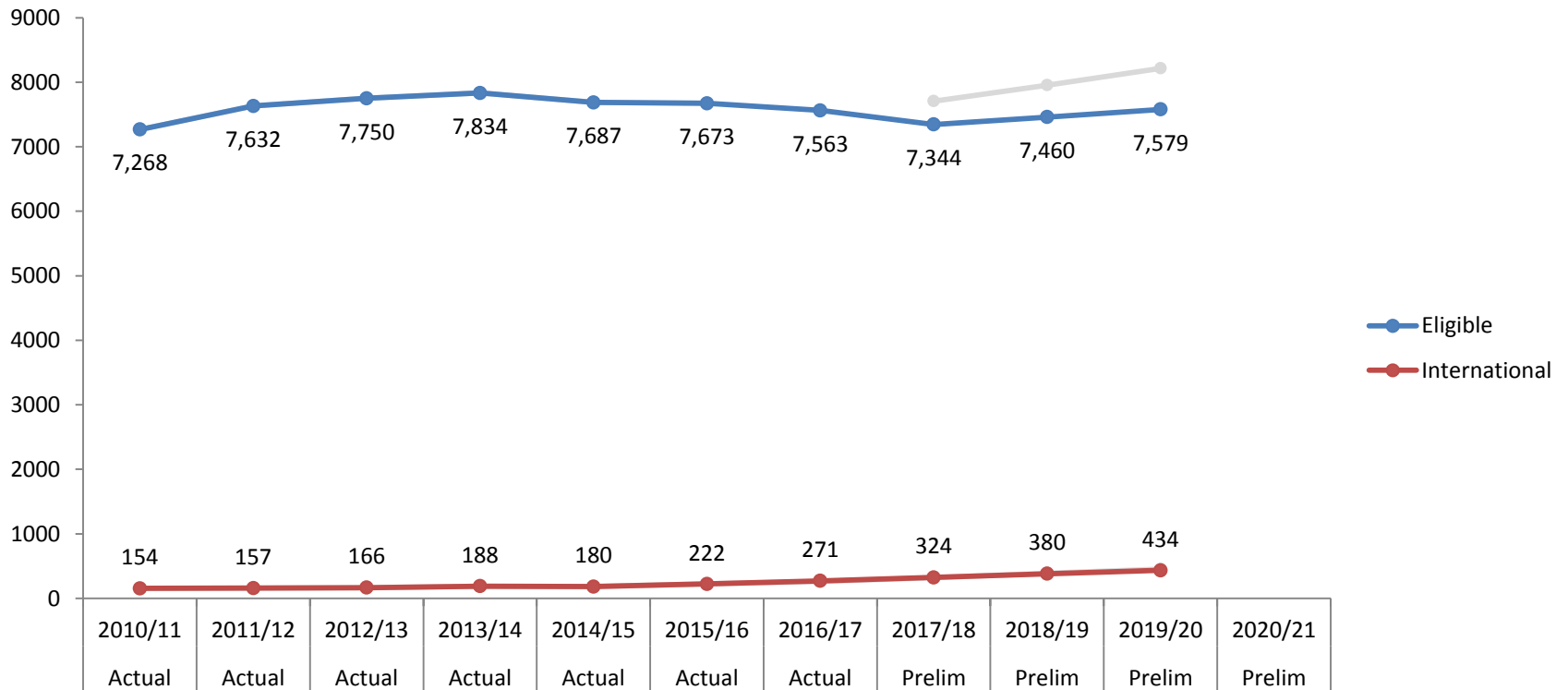
Faculty of Health Enrolment Position

2017-18 Undergraduate Targets and Projected Actuals (FFTEs)

	Target	Projected	Projected - target
Domestic	8967.2	8603.2	-364
Visa	333.4	338.4	5
Total	9300.6	8941.6	-359

HH Enrolment Position – Proposed SMA2 Targets

Proposed SMA2 Undergraduate Home FTE Actuals and Projections



2017-2018 Faculty of Health SHARP Budget Envelope - Shared Services and GI Costs

Attribution of Shared Services and GI Costs	
Financial Management	1,409,136
Academic Management (Academic Division & President & Other)	5,305,837
Human Resources	916,983
York Libraries	6,639,042
Advancement	1,296,722
CSBO: Assigned space	1,706,540
CSBO: Common/unassigned space	4,262,813
CSBO: Teaching space	106,234
CSBO: services provided by CSBO to the York community such as - Card Access, Emergency Preparedness, Transportation, Grounds, Waste, etc.)	1,444,628
CSBO: Security	1,930,801
UIT	3,372,773
FGS	380,607
Student Services	3,736,455
VPRI	1,440,602
General Institutional (e.g. Collective Agreement, Pension & Post Retirement, Tuition Waivers, Reserve Payments, Scholarships, etc.)	11,819,272
Total Attribution of Shared Services and GI Costs	45,768,444

**35% of total
Revenue goes
towards the
cost of Shared
Services**

2017-2018 Faculty of Health SHARP Budget Envelope - Summary

Contribution to University Fund	(2,178,001)
**Contribution to University Fund was not charged in 17-18	2,178,001
BUDGET ENVELOPE	
Total SHARP Revenue	131,332,560
Total Attribution of Shared Services and GI Costs	(45,768,444)
Contribution to University Fund	-
BUDGET ENVELOPE	85,564,116
Total Transition Funding	(8,904,041)
SHARP FUNDING AFTER TRANSITION FUNDING & TAX	76,660,075

2017-2018 Faculty of Health SHARP Budget Envelope – Inter-faculty Teaching

Inter-faculty Teaching	
Inter-faculty Teaching Received	4,878,884
Inter-faculty Teaching Paid	(16,796,667)
Net Inter-faculty Teaching	(11,917,783)

Net Inter-Faculty adjustment accounts for 9% of our total SHARP Revenue

Inter-Faculty allocations:

FY 2017/18

Faculty	FFTE Received	Amount Received (Acc# 099660)	FFTE Paid	Amount Paid (Acc# 099661)	Net Amount
Education	21.2	100,808.6	(35.4)	(167,850.4)	(67,041.75)
Env Studies	144.9	687,767.6	(135.4)	(642,595.6)	45,172.03
AMPD	1,147.9	5,448,947.1	(701.7)	(3,331,040.2)	2,117,906.98
Glendon	191.5	908,872.3	(436.6)	(2,072,588.7)	(1,163,716.38)
Health	1,027.8	4,878,884.2	(3,538.4)	(16,796,667.5)	(11,917,783.21)
LAPS	4,008.0	19,025,686.3	(2,905.9)	(13,793,924.1)	5,231,762.17
Lassonde	284.7	1,351,648.2	(1,277.3)	(6,063,183.5)	(4,711,535.29)
Osgoode	19.4	92,207.4	(19.1)	(90,752.5)	1,454.95
Schulich	81.9	388,730.5	(538.4)	(2,555,895.3)	(2,167,164.79)
Science	3,846.8	18,260,302.5	(1,185.9)	(5,629,357.2)	12,630,945.29
Total	10,774.2	51,143,854.9	(10,774.2)	(51,143,854.9)	-

9.5% of all Inter-Faculty teaching

32.8% of all Inter-Faculty teaching

2017-2018 Faculty of Health SHARP Budget Envelope – Centrally-Collected Revenues Excluded from Envelope

Centrally-Collected Revenues Excluded from Envelope	
CCA	151,661
Application Fees	-
Restricted Operating Grants from MAESD	530,246
Research Contract Overhead	210,000
Total Centrally-Collected Revenues Excluded from Envelope	891,907

HH Budget under SHARP:

- HH retains 50% of the revenue it generates*
- \$23M or 18% of the total revenue generated goes into inter-Faculty adjustments, hold harmless and the University Fund

	Allocation	% of SHARP Revenue
Total SHARP Revenue	131,332,560	
Shared Services and GI	(45,768,444)	35%
Contribution to University Fund	(2,178,001)	2%
University Fund not charged in 17-18 only	2,178,001	
BUDGET ENVELOPE	85,564,116	
Total Transition Funding	(8,904,041)	7%
SHARP FUNDING AFTER TRANSITION FUNDING	76,660,075	
Inter-Faculty Adjustment	(11,917,783)	9%
Centrally Collected Funds Excluded from the Envelope	891,907	
Total Available Funding	65,634,199	

* after Shared Services, UF, Hold Harmless and Inter-Faculty; Contribution to **University Fund not charged in 2017-18 (for one year only)**

Faculty of Health 2017-18 Approved Operating Budget		
Revenue		
	Cost Recoveries	4,281,761
	Budget Envelope	65,634,199
	Transfers from endowments	497,359
	OTO Budget Allocations	(62,381)
Total Revenue		70,350,938
Expenses		
	Full-time Faculty Salary & Benefits	33,270,761
	Contract Faculty Salary & Benefits	8,311,122
	Teaching Assistants Salary & Benefits	5,047,668
	Support Staff Salary & Benefit	9,562,686
	Other Salaries and Benefits	339,000
Total Salaries and Benefits		56,531,237
	Equipment, Furniture, & Bldgs	1,123,829
	Operating expenses (including research start-up)	3,650,906
	Goods for Resale (course materials)	42,926
	Phones	291,778
	Enrolment contingency	1,788,109
Total Operating Costs		6,897,548
	Graduate Student Support Costs	6,029,870
Total Expenses		69,458,655
Revenue less Expenses		892,283